#### **BARCLAY RAE**

# Sustainable Service Management

Consistency and evolution



## **Barclay Rae**





Service Management Consultant since 1994 Writer and analyst

- ITIL4 Lead Author Team
- Lead Editor ITIL4 CDS
- ITIL Practitioner co-author
- SDC co-author/auditor
- SDI associate
- SDI advisory board member
- Director (ex CEO), itSMF UK
- Director EssentialSM















### Sustainable?



Why do we keep changing and 'transforming'?

Progress is good but long term stability is also desirable and 'sustainable'

If we are delivering and demonstrating value, then why change? Or keep running change/transformation projects?

### Sustainable?



#### **Sustainable:**

- Balanced across all dimensions people, tools, data, costs, environment VALUE
- Predictable OUTCOMES, COSTS
- Consistent, re-useable, predictable RISK, GOVERNANCE
- Flexible evolving, agile BUSINESS ALIGNED

Demonstrating success, value and continued improvement, with flexibility and the ability to change through evolution...

# Key elements for sustainable value



Positive ongoing business relationships – for demand, issue management, data and analysis

Clarity on services and delivery – what are expectations and targets?

Strong focus on customer experience, support mechanisms and processes – service desk etc

Embedded quality practices and processes – CSI, problem and integrated processes

Value-based business and targeted reporting – meaningful metrics – outcomes and CX/EX

People and business focussed projects and organisational change

Clear and focussed marketing and communications



# The 7 Steps to ITSM Goodness

Engage and listen to customers

Start by trying to understand the customer experience and expectation of IT

Build a service structure based on business outcomes

Services trump SLAs, so build a picture of what you are delivering across IT

Invest in the service desk, the focal point and flagship of IT

It needs quality and investment to make it work for the whole of IT

Get Problem
Management
working

This is the game changer that most organizations still struggle with. It requires the right person more than a good process Report on the useful stuff

Stop producing piles of reports; report on services and on what's important for the customer and business (not what IT does)

Get all of IT working together

It's not just about the service desk; everyone must play a part and this needs to be made clear and managed with governance

Change and sell the pitch

Success needs to be communicated and marketed – continuously

# Sustainable Service Goodness Based on ITSM Goodness

- Engage + listen to customers, users, stakeholders, expectations
- Define + map services, value streams, catalogue, profiles, priorities, performance, experience, outcomes, costs,
- Structure + invest support model, service desk, capability, quality
- Create + manage processes, practices, quality, governance
- Produce + use reports, dashboards, scorecards, for experience, outcomes, analysis, narrative, decisionsupport
- Build + lead people, teams, collaboration, projects, operations, culture
- Communicate + sell success, improvement, achievement, value



# Sustainable Service Goodness Based on ITSM Goodness

1

Engage + listen – to customers, users, stakeholders, expectations

2

**Define + map** – services, value streams, catalogue, profiles, priorities, performance, experience, outcomes, costs,

3

**Structure + invest** – support model, service desk, capability, quality

4

**Create + manage** – processes, practices, quality, governance

5

**Produce + use** – reports, dashboards, scorecards, for experience, outcomes, analysis, narrative, decision-support

6

**Build + lead** – people, teams, collaboration, projects, operations, culture

7

Communicate + sell – success, improvement, achievement, value



7 steps	What?	Current State	Future planned	Practical Steps
Engage + Listen	BRM, CX, SLA, XLM, Value definitions, outcomes			
Define + Map	SLA, XLA, KPI, Service catalogue, CMDB, value streams			
Structure + Invest	Service Desk, service model, automation, tools, capabilities			
Create + Manage	Integrated process /practices, problem, CSI, ITSM			
Produce + use	Reporting, Data analysis, dashboard, infographics, Value Demonstration			
Build + Lead	Project, management, collaboration, teamwork			
Commun	Communications and PR, Messaging, culture,			

### Workshop learnings – 18/9 SRVision

#### **Tips for Sustainable Service Management**

- Engage + Listen / Communicate and sell most important points
- Use Compassion and empathy how to use language, influence, actions
- Use Internships in the business/ across IT
- It's a (long, never ending) journey
- Use Persona based reporting
- The value of listening..!
- Keep presenting and promoting the why
- Talent management and retention
- Shift left + Shift Right...

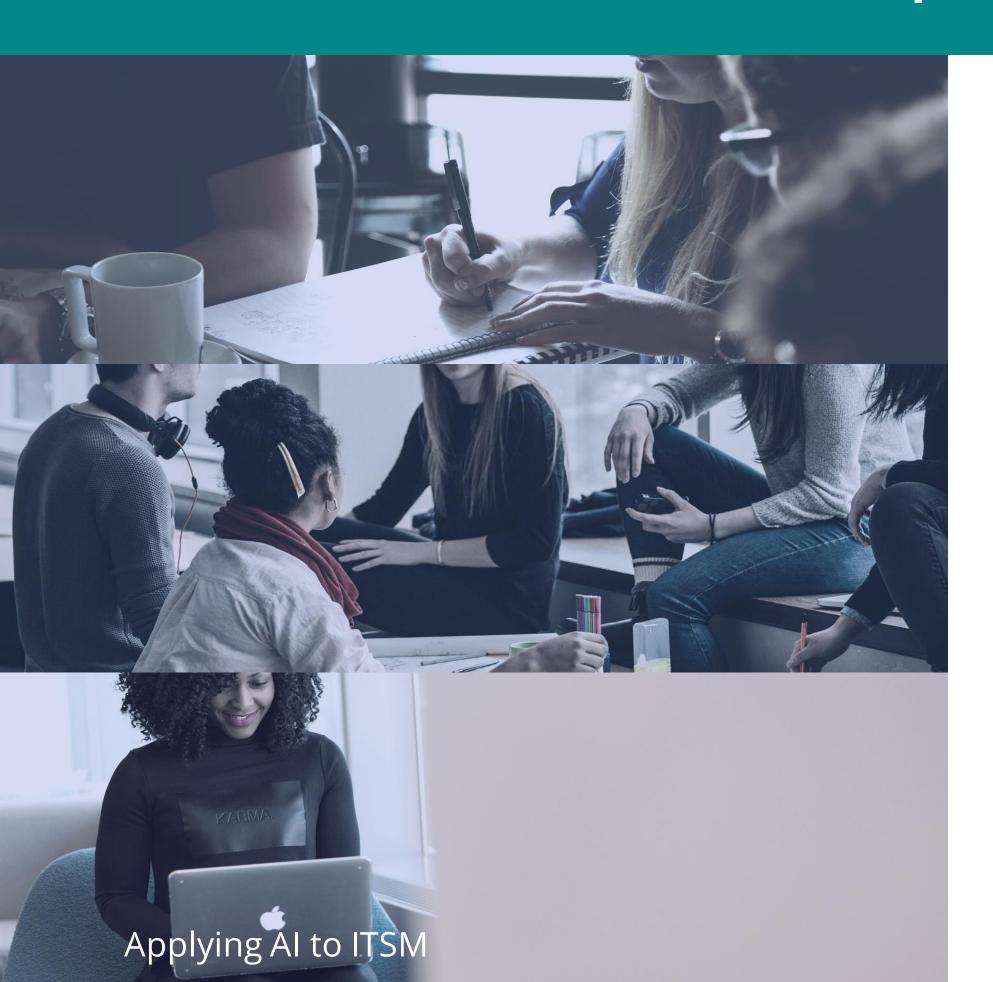
# Sustainable Service Goodness Based on ITSM Goodness



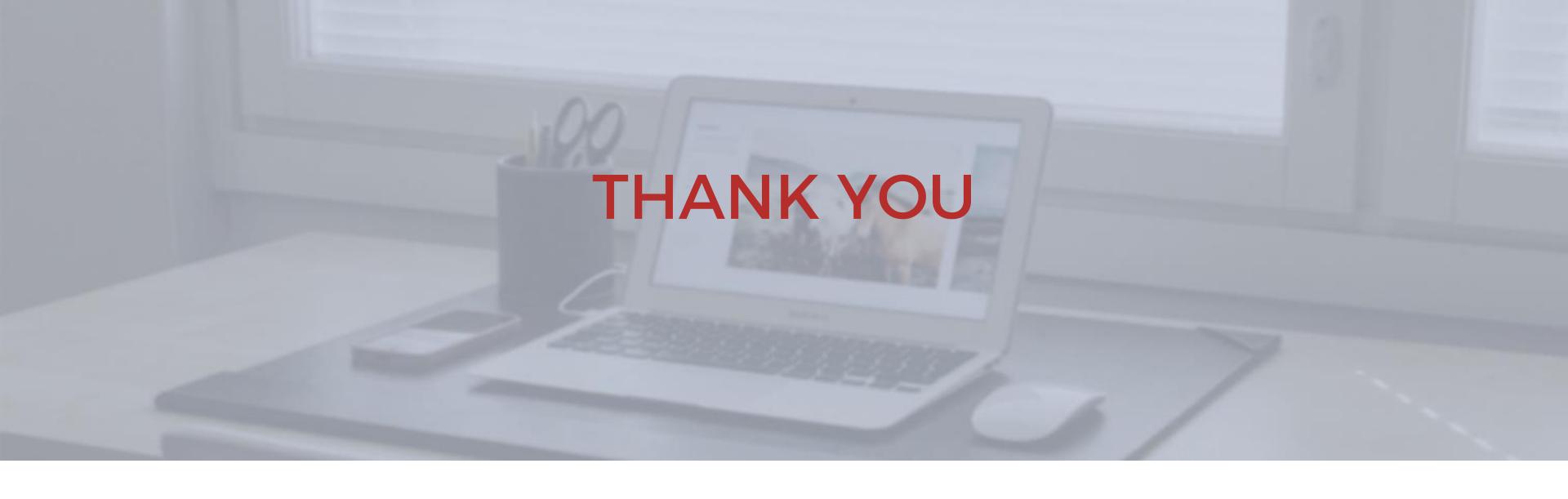


# Practical tips for success





- Its about people, motivation and engagement
- Sustainability requires clear understanding and communication of value
- Listening and embedding stories story-making
- Sell the value to keep the focus



bjr@barclayrae.com @barclayrae Enterprise Digital - the podcast